

2025 Season Visitation





Visitor numbers and visitor days

- Season data originally shared was calculated incorrectly
- Data calculated using the incorrect methodology showed
 - Sharp decline in visitor days
 - Increase in visitor numbers
- This data did not reflect the actual visitation
- The data is being reviewed and updated using the previously applied formula
- When the final data is available this will be shared with the community. We anticipate that this will be in the next two weeks.

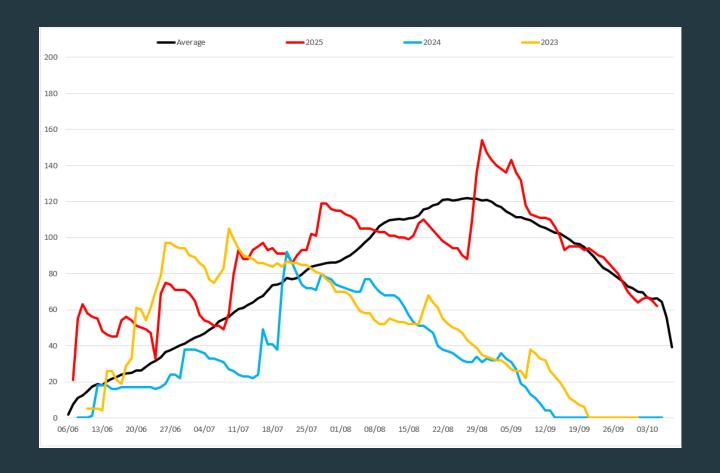
2025 Season Snow-fall





Numbers

- 154cm Maximum Snowpack
- 89cm Average depth
- 15 Snow events / 29 days
- 45 days with base over 1m
- 36cm in 24 hours maximum snowfall
- Great start to the season with fresh snow and skiing from opening weekend



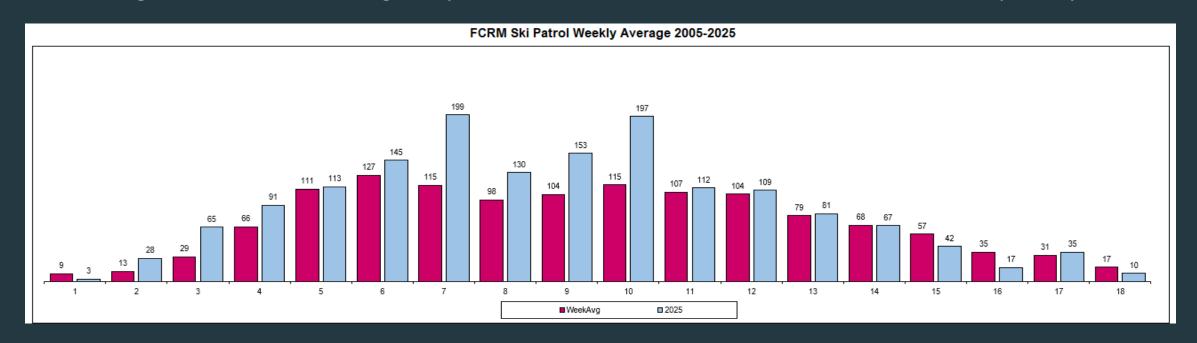
Ski Patrol Statistics





Callout Records

- Weeks 7 and 10 were standouts with total callouts per week.
- The greatest number of single day call outs were recorded at 72, 58 and 48 call outs per day.



Ski Patrol Statistics



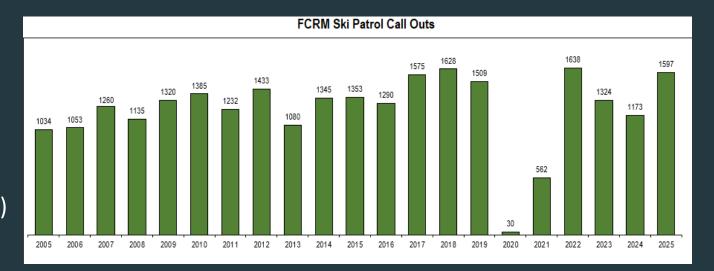


Additional Records

- 1597 call outs
- 555 transported to medical centre

Assistance provided to:

- 54% skiers
- 42% snowboarders (up from 35% in 2024)
- 6% walkers (village/carparks)
- 1% XC
- 1% toboggan park



- 35% of call outs involved admission into the FC Med Centre. Down from 40% in 2024, below the 20-year average of 47%.
- The 20-29 age cohort dominates.
- Wombats Ramble continues to be the preferred place to get injured.

ARV-FC Grant Status





Government Grants Program Update

- Flower of the Alpine Sun fabrication is underway with installation scheduled early 2026
- Lakeside Trailhead and Foreshore Redevelopment project out to market for the building construction. Contract to be awarded by the end of the year with site works to be executed across the next two summer construction windows.
- Key priority projects pipeline for future grant applications:
 - Drinking water system upgrades
 - Resort Entry Portal
- Community Recovery Funding program duration extended until 30 June 2026

Community Recovery Completed Works 2025





- Final round of Gateway Hub renovations were completed and the History at the Hub project by the FC Historical Society (through the community fund scheme) was installed.
- Community Recovery contributed funding towards FEASTIVAL 2025 and The Long Lunch 2025.
- Focus on bolstering **community capability** with a range of workshops and training sessions including a 2-day avalanche awareness training course, skin cancer checks (round 1), Resilience Builders Leadership Development course, chainsaw operations workshop, Canva and grant writing workshops.
- Provision of free mental health and wellbeing support through the Mountain Assistance Program June – October 2025 MAP. Wellbeing workshops and one-on-one counselling from the Gateway Hub.



Community Recovery Ongoing Projects





- **Gateway Hub** The Hub continues to be a <u>bookable space</u> free for community members to use. Free wifi, MS TEAMS for video conferencing, private meeting rooms, hot desks and kitchenette facilities. Book the entire Hub or just a space.
- Community Fund Scheme <u>Applications open</u> until 31st October 2025 for remaining \$25k for community-led projects which support any of the recovery pillars. \$100,000 has been spent through this scheme to date.
- Business Capacity Building curation of a <u>free stakeholder image gallery</u> with still and drone winter imagery showcasing the village and resort for stakeholders to access to support their own marketing collateral.





Community Recovery Upcoming Projects





- Clean Up Falls Creek Day community clean-up day and sausage sizzle Thursday 23rd October, 09.30-12.30.
- Second Round of Skin Cancer Checks at the Gateway Hub Thursday
 13th and Friday 14th November book here
- **FEASTIVAL** 2026 community recovery funding contributing towards event .
- Falls Creek Wildlife Quest Series of murals throughout the village and smaller decals around Slalom Plaza to make up a fun scavenger hunt to find all the native and endangered animals (selected by the students of FCPS).
 Expressions of interest for mural locations open until 31/10/2025.

Thank you to our Community Recovery Committee who volunteer their time and are instrumental to ensuring recovery is community-led.







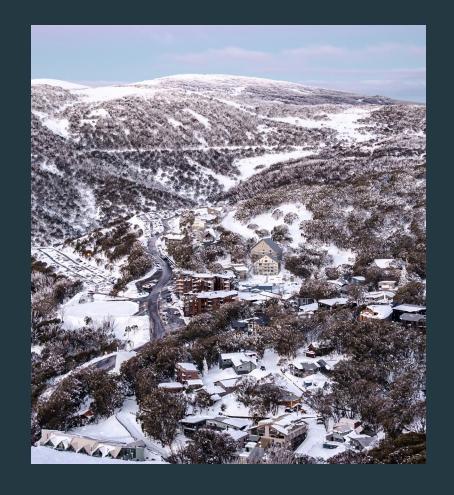
ARV Property & Planning Falls Creek Team





Property Team

- Katie Hart Head of Property & Planning
- Amy Robertson Statutory Planner
- Chelsey Swanson Property Coordinator
- Jenny Brown Leasing and Contracts Coordinator
- Contractors Hank Van Ravenstein (MBS), Anton Maas (Public Health)



Leasing Review





Alpine Resorts Leasing Policy Update

Throughout 2025 ARV, in partnership with DEECA, has continued to work with the Stakeholder Reference Group (SRG) to draft an updated Alpine Resorts Leasing Policy.

The SRG, is made up of representatives from the Stakeholder Consultative Committees from those resorts where leasing occurs; ARIAG; the finance industry; and the alpine real estate industry. The SRG members have provided valuable insights, advice and suggestions to some very complex leasing matters and helped to create a better understanding and appreciation of alpine leasing in both ARV and DEECA. The Falls Creek representatives are David Stogdale and Brett Williams.

A draft policy has recently been finalised and is planned to be on the Engage Victoria website before the end of 2025 to get broader feedback. As this is a government policy ARV requires approval before it can be made available for feedback. Resort stakeholders will be notified when the draft is available on Engage Victoria and encouraged to provide feedback.



2025 Campaign Overview





Campaign Objectives:

- Showcase the emotive, personal connections of a Falls Creek experience bonding with friends and family, exhilarating nature etc
- Target particular market segments with tailored social content family, friends, special occasions, cultural segments.
- Encourage on-mountain and overnight stays to drive spend in resort
- Complement and align with the ARV All Resorts campaign (Melbourne Out of Home billboards and digital) and Vail campaigns also in market.

This year we engaged Cole Media (media buying agency) to activate and deliver the winter campaign.

Campaign Channels

Paid digital

TV Commercials

Social Media

Regional radio

Print & magazine





Campaign Asset Development & Delivery

Digital assets were renewed during the 2025 winter season in collaboration with Falls Creek Ski Lifts and aligned with Group Marketing's "You Could Be Up Here" campaign and Cole Media Agency Recommended Audience Targeting.

Creative Delivery:

- 30s Video Ads for YouTube & WIN News (Families/Friends)
- **15s Meta Campaign Videos** (Families, Friends, Couples, CALD, Expats, Retargeting)
- All imagery followed a **chronological "day in the life" format**, tailored to audience segments.









YouTube

Total Impressions: 1.7M+

Unique Reach: 727K+

Average Frequency: 3 exposures/user

Non-Skippable Ads

Impressions: 759K+

Top Audiences:

Friends Group: 308K

Families with Kids: 267K



Skippable Ads

Impressions: 976K+

Completion Rate: 67% watched full video

Despite being skippable, 67% of viewers watched the full video, highlighting strong creative performance and viewer engagement, indicating that the creative was engaging and compelling enough to hold attention.



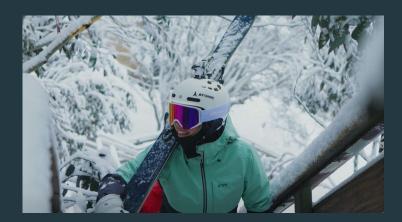


YouTube Performance

Audience	Impressions	TrueView Views	Video Completions	Completion Rate
Families with Kids	657,048	269,783	522,525	79.5%
Friend Group	618,290	196,298	489,813	79.2%
CALD (Culturally & Linguistically Diverse)	455,916	178,728	353,967	77.6%
Total	1,731,254	644,809	1,366,305	78.9%











Television – Win TV

Total Spots Delivered: 530

Impressions (18+): 1,225,068



Placement	Booked	Delivered
Nine News WED 15 sec	25	25
WIN News TUE – 30 sec	25	25
WIN News THU – 15 sec	21	21
Today FRI – 15 sec	25	25
Entertainment – 15 sec	1	1
Entertainment – 30 sec	2	2
Bonus 15 sec		210
Bonus 30 sec		221
TOTAL	99	530





Meta Campaign Performance Video vs Static Engagement:

• Video: **1.00**%

• Static: **0.73**%

Creative Comparison:

Winter outperformed Spring

• Link CTR: **0.92%** vs **0.73%**

Platform Insights:

• Facebook drove 92% of link clicks

• Facebook Stories had highest CTR: 2.55%

Audience	Impressions	Link clicks	Link CTR (Click Thru Rate)
Friends	1,278,888	12,252	0.96%
Families	1,488,136	11,785	0.79%
Couples	1,131,425	9,198	0.81%
Friends (Expats)	579,321	4,981	0.86%
CALD	465,213	4,188	0.90%
Retargeting	242,771	2,513	1.04%





Radio Campaign – K Rock

Targeted **Geelong and surrounding areas**, encouraging audiences to "trade surf for snow."

People 25–54 Reach: 48.5% (60,635)

Impressions: 3,482,163

Average Frequency: 57.7

Total Spots Delivered: 1,464

Placement	Booked	Delivered
K Rock 30 sec – Paid	80	80
K Rock 15 sec – Paid	80	80
K Rock 30 sec – Bonus	40	40
K Rock 15 sec – Bonus	40	40
K Rock 30 sec – Filler Bonus	0	391
K Rock 15 sec – Filler Bonus	0	481
3GL 30 sec – Filler Bonus	0	156
3GL 15 sec – Filler Bonus	0	196
K Rock Sports Sponsorship	198	198
TOTAL	438	1,464

2025 Media Highlights





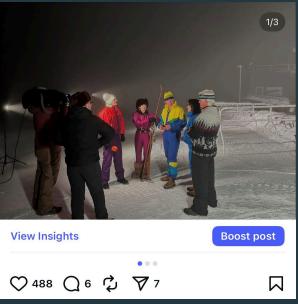
Falls Creek received a strong mix of broadcast, print, and influencer coverage throughout the season, helping amplify the destination's visibility across key audience segments.

Broadcast & Digital Features

Sunrise Visit: National morning show coverage showcasing Falls Creek unique alpine experiences.

Sky News Weekend Live Feature: Promoting peak winter conditions and last-minute booking.





2025 Media Highlights





Print & Regional Media

Regional Print Coverage: Multiple features across local publications supporting community engagement and regional tourism.





Influencer & Event Coverage

Cetaphil Event: Branded activation with skincare partner, leveraging wellness influencers with accumulative followings over 17 Million on Instagram & 14 Million on Tiktok.

Pia Miranda Famil Visit: Celebrity visit generating organic social and media buzz.





2025 Media Highlights





Tourism North East Collaboration

Ongoing partnership with **Tourism North East** supported cross-regional promotion and content alignment.

Collaborative social media posting and content development.

Finalised delivery of the **first-timer snow experience shoot**, designed to fill a content gap across Victorian alpine resorts.







Stakeholder Engagement



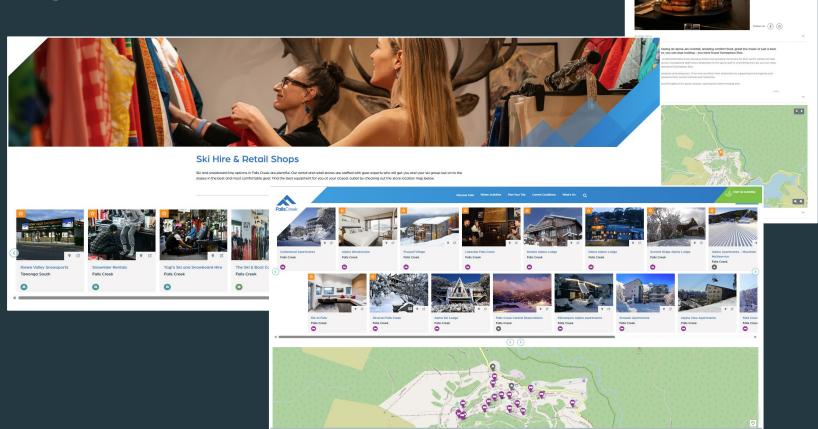


Website & ATDW Listings

ATDW Display Refresh:

Improved layout and emphasis on operating hours for better user experience.

Map inclusion for greater guest discoverability.



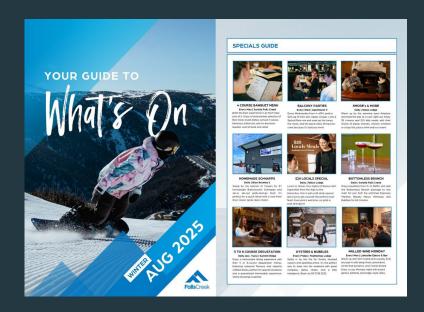
fallscreek.com.au

Stakeholder Engagement





Website & ATDW Listings



What's On Guide Redesign:

Enhanced stakeholder representation, refreshed activities guide, dining specials listed and unique offerings, happy hour inclusion and featured accommodation providers.

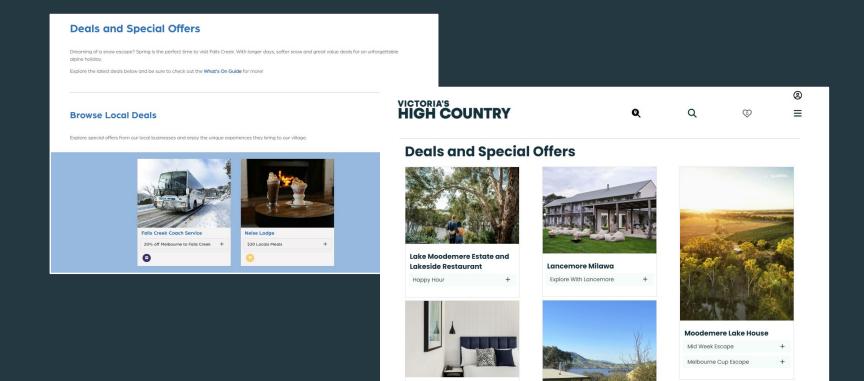


Stakeholder Engagement





Website & ATDW Listings



Spring Campaign Additions:

Dedicated **Spring Deals Page**

Stakeholder exposure through deal creation on fallscreek.com.au & victoriashighcountry.com.au

Website Performance





Google Analytics for white season period **June 7th – October 5th 2025**

Active Users	Page View	Engagement
305K	1.8M	1.2M







fallscreek.com.au

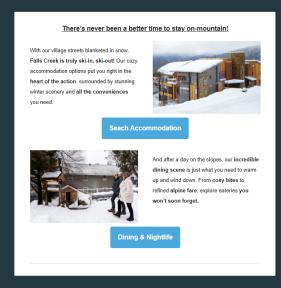
EDM Examples

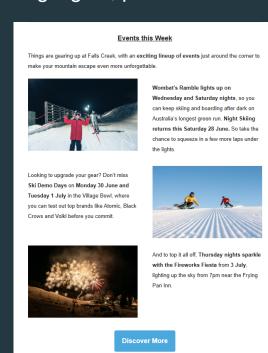


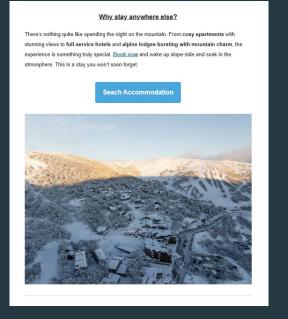


Emails include a mix of promotional topics including lift and activity updates, stakeholder promotion including accommodation, dining, rentals & experiences, weather highlights, product features and more.









EDM Performance





Mailchimp insights for period May 18th – October 5th 2025

Audience	Deliveries	Opened	Clicks
31.5K	239K	113K	3,098









Social Media

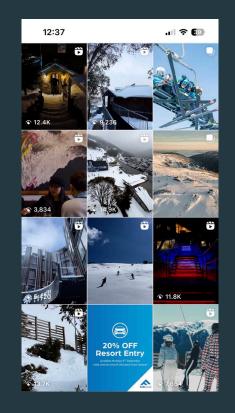




The **@fallscreek** social media account has adopted a **refined focus on showcasing the village offering**, complementing the **on-snow experience** heavily promoted by **@fallsaustralia**.

This strategic shift provides a dedicated platform for:

- Operator amplification
- Village content showcase
- Promotion of unique Falls Creek experiences such as snowmobile tours, guided adventures, and backcountry tours







Social Media





Instagram insights for white season period **June 7th – October 5th 2025**

Views

Reach

Interactions

Followers

2.5M

255.9K

28K

2.8K









Social Media





Facebook insights for white season period June 7th - October 5th 2025

Views

4.1M



Interactions

8.1K



Followers

709

Link Clicks

41.5K



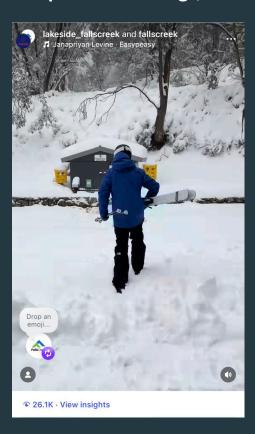


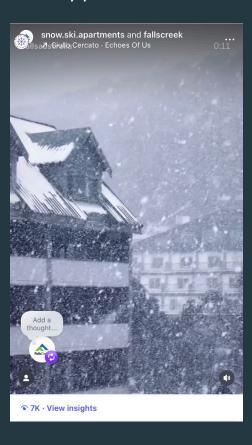
Content Highlights





Stakeholder collaborations were frequent and prioritised, especially when content combined **snow experiences with operator offerings**, which consistently performed best.







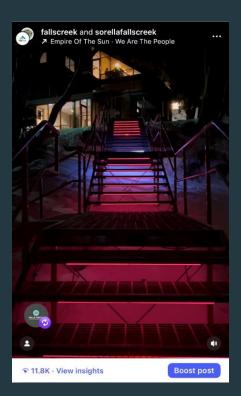
Video reels between 6–15 seconds (max 30 seconds) were the top-performing format.

Content Highlights





Ski-in ski-out and dining & accommodation content framed with **village access and scenic views** drove strong engagement.









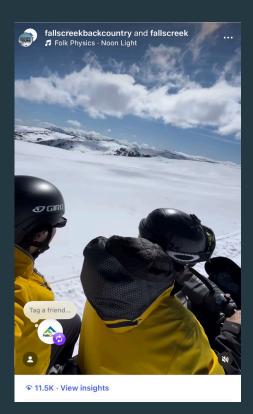
Site visit content
yielded highperforming posts,
with captured
imagery earmarked
for future content
campaigns.

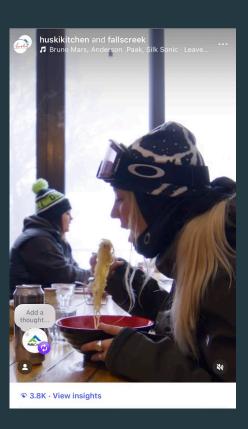
Content Highlights





Dedicated stakeholder posts were a regular feature throughout the season, reinforcing community and operator visibility.









Winter Campaign Shoot





Photography & Videography

The 2024 snow season presented challenges due to insufficient snowfall, which impacted the execution of planned winter campaign shooting to produce an updated campaign asset library. This constraint created an opportunity to review and expand the original 2024 brief to include more coverage in the 2025 brief, aligning it more closely with future strategic priorities—particularly a stronger focus on village life and stakeholder engagement.

Key Adjustments:

- 2 additional shoot days added to achieve double the original planned capture, resulting in the inclusion of additional featured stakeholders.
- The brief retained its core focus: capturing unique and emotive Falls Creek experiences.
- All planned shoots were executed across **6 shoot days during the 2025 snow** season, with the exception of the **Snowmobile Tours** captured during the 2024 snow season.
- The asset library will be utilised in the 2026 Winter Campaign creative delivery.



Winter Review







	2025	2024	2023	2022
Snow clearing Machine Hours	889	570	720	781
Grooming Machine Hours	884	273	795	918
Transport Machine Hours	3849	1523	2248	3526
ATS Tickets Sold	15,440	13,980	13,524	
Freight Items Delivered	17,495	15,612	17,056	
Waste Recovery %	45%	50%	49%	51%
Water Consumption	68ML	54ML	75.0ML	90.5ML
White Road Days	89	32	51	93
Average Snowdepth	89cm	39cm	51cm	107cm
Peak Snowdepth	154cm	92cm	105cm	160cm

Summer Works Program





Lakeside Development Project

 Commencement of the ANARE Shed redevelopment. Project scheduled for two summer construction periods.

Drinking Water Treatment System Upgrades

 An upgrade to the water supply treatment system to address seasonal quality changes in the surface water supply.

XC Groomer Tracks

New tracks for the BR350 – XC groomer

Summer Trail Maintenance

 Works well underway for the summer season with MTB trail maintenance activities in preparation for Ignition MTB festival.

Flower of the Alpine Sun

• Works schedule to be completed by December this year.

Summit to Gully Downhill MTB

• 1.8km downhill trail – to be opened for Ignition.

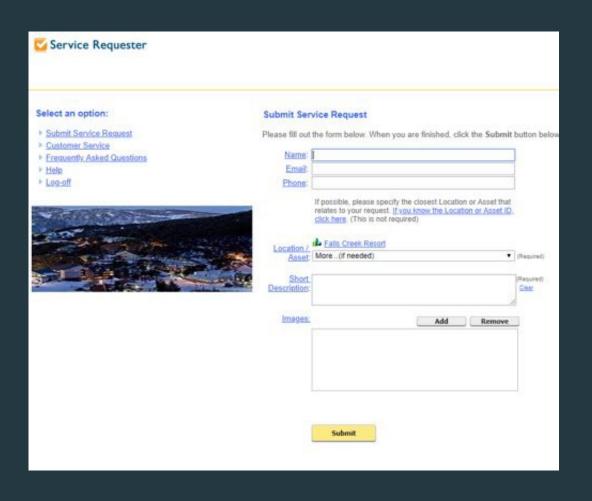
Carpark Surface Upgrades

Annual asphalt renewal program to address degraded carparks

Operational Matters







Service Requests

 Please use the service request portal for work orders available on the corporate website https://corporate.fallscreek.com.au/

BHP Road to Omeo

Road planned to be open by Thursday 30th October.
 Information will be sent as is and shared with us

Hard Waste

• Collection at Howmans Gap. Find more information on the corporate website.

Green waste

Disposal at Lower Slalom. Please contact the ARV office to arrange disposal.

Environmental Updates





Important Projects

- Deer control (Offset) TBC
- Deer control (Packhorse) TBC
- Cat trapping TBC (most likely early December)
- Several more area closures to due to weed management
 - This is a legal obligation.
 - We will do our best to minimise MTB trail closures and avoid scheduling during school holidays.
- Bogong moth tracker <u>and the most of the </u>

